

OSK-UOB CHINA-INDIA DYNAMIC GROWTH FUND

Investment Objective

This Fund aims to achieve medium to long term capital appreciation through investing mainly in the securities of corporations in, or corporations listed or to be listed on stock exchanges in, or corporations (wherever located) which, in the opinion of the managers, derive significant revenue or profits from or have significant assets or business interests in, the People's Republic of China ("China") or the Republic of India ("India").

Investment Policies and Strategies

This Fund will invest principally in one of the sub funds under the umbrella of the United Global Recovery Funds managed by UOB Asset Management Ltd, Singapore ("UOBAM"), that is the United China-India Dynamic Growth Fund ("UCIDGF"). UOBAM has appointed a sub-manager, UTI International (Singapore) Private Limited, for the management of the India portfolio of UCIDGF. The Fund will invest into the UCIDGF-Class SDG (denominated in Singapore Dollars) units. UCIDGF launched in November 2009 is a collective investment scheme domiciled in Singapore and regulated by the Monetary Authority of Singapore. UCIDGF invests mainly in the securities of Corporations in, or corporations listed or to be listed on stock exchanges in, or corporations (wherever located) which, in the opinion of the UCIDGF's managers, derive significant revenue or profits from or have significant assets or business interests in China or India.

Asset Allocation:

Its indicative asset allocation is as follows:

At least 95% of the Fund's Net Asset Value

- Investments in the units of United China-India Dynamic Growth Fund.

2% - 5% of the Fund's Net Asset Value

- Investments in liquid assets including money market instruments and deposits with financial institutions.

Some basic fees:

Fund Category / Type - Feeder fund / Growth fund.

Service Charge - Up to 5.50% of investment amount

Annual Management Fee - 1.80% of Net Asset Value per annum

Annual Trustee Fee : 0.08% of Net Asset Value per annum

Investor Profiles - This Fund is suitable for investors who:

- i. wish to tap the growth prospects of two emerging growth engines of the world-China and India;
- ii. are willing to accept a higher risk in their investments to obtain potentially higher returns in the medium to long term; and
- iii. seek capital appreciation.

Exit Fee - The repurchase charge of 1.00% of the redemption amount is payable by a Unit Holder if he redeems his investments within the 6 months period commencing from the last day of the initial offer period.

Statements of Disclaimer

The Securities Commission has approved the issue of, offer for subscription or purchase, or issue an invitation to subscribe for or purchase Units of the unit trust fund and a copy of this Prospectus has been registered with the Securities Commission. The approval, and registration of this Prospectus, should not be taken to indicate that the Securities Commission recommends the Fund or assumes responsibility for the correctness of any statement made or opinion or report expressed in this Prospectus. The Securities Commission is not liable for any non-disclosure on the part of the Management Company responsible for the Fund and takes no responsibility for the contents in this Prospectus. The Securities Commission makes no representation on the accuracy or completeness of this Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IN CONSIDERING THE INVESTMENT, INVESTORS WHO ARE IN DOUBT ON THE ACTION TO BE TAKEN SHOULD CONSULT PROFESSIONAL ADVISERS IMMEDIATELY.