

Company No.

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COMPANIES ACT 2016
Sections 352(1), 354 & 356(1)
STATEMENT OF PARTICULARS TO BE LODGED WITH CHARGE
[Name of Company]

To the Registrar of Companies,

1. Charge is created by : [name of company] ("the Company")
2. *Charge was created on (1) :
*Property which is subject to a charge was acquired on (1)
3. The charge is *fixed/*floating/*fixed and floating :
4. The description of the instrument(s) creating or evidencing the charge : Deed of Assignment ("the Assignment").
5. Describe briefly the nature of liability (present or prospective) secured by the charge : The liability (whether present or prospective) secured by the charge is all monies obligations and liabilities whether actual or contingent now or hereafter due and/or owing to **UNITED OVERSEAS BANK (MALAYSIA) BHD.** (Company No. 271809 K) ("the Bank") by the Company and/or Borrower as defined in paragraph 6 below whether on any banking or other account or otherwise in any manner whatsoever (whether alone or jointly with any other person and in whatever style name or form and whether as principal or surety) together with interest to date of full payment, commissions, fees, other banking charges and all costs, charges and expenses (including solicitor and client costs) incurred by the Bank ("Indebtedness").

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6. The liability secured is for the benefit of the company or for another party (name and address of another party) : [name of company] (“the Borrower”)
7. The creation of subsequent charges *is/* is not restricted or prohibited
8. A short description of the property affected : (“the Property”)
9. The name and address of the chargee : **UNITED OVERSEAS BANK (MALAYSIA) BHD.** (Company No. 271809 K) of
10. Important covenants or terms and conditions of the instrument of charge : A. Continuing Security
- The security created by the Assignment is and will be a continuing security for the Indebtedness, and will continue to be held by the Bank until:-
- (a) all amounts outstanding under the Banking Facilities, including contingent liabilities, have been fully settled by the Borrower and/or the Company; and
 - (b) the Bank has been fully released from all its obligations or contingent liabilities under the Banking Facilities or under any other instrument issued by the Bank for the account of the Borrower,
- even if the Borrower and/or the Company ceases to be indebted to the Bank for any period(s), and regardless of:-
- (c) any account(s) ceasing to be current or any settlement or closure of account(s) or otherwise;
 - (d) the death, insanity or bankruptcy of the Borrower and/or the Company;
 - (e) the voluntary or compulsory liquidation of the Borrower and/or the Company;
 - (f) any change by amalgamation, consolidation or otherwise which may

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be made in the constitution of the company by which the business of the Borrower and/or the Company is currently being carried on; or

- (g) any change in the constitution or composition of the firm by which the Borrower's business is currently being carried on, whether by death, retirement, admission of partners, or any other reason.

B. Restriction against other charges

- (a) The Company declares that there is no mortgage, charge, pledge, lien, security assignment, right of set-off, caveats, or other security interests or any other similar agreement or arrangement having priority over, or ranked equal, to the Assignment.
- (b) The Company agrees not to sell, charge, mortgage, assign, execute any form of debenture (whether fixed or floating), pledge or lien, lease, agree to lease, let, or part with possession of all or part of the Property, or raise money on the security of the Company's rights in the Property, or deal with the Property in any manner without the Bank's prior written consent. The Bank's consent can be given or withheld at the Bank's absolute discretion.
- (c) The Assignment will not affect any collateral security now or in future given to the Bank, whether the same is to secure full payment of the Indebtedness, and whether the security is taken as additional or collateral security or otherwise.

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C. Covenant to perfect and provide further security

- (a) The Company will, whenever required by the Bank, execute in favour of the Bank (or as the Bank may direct) such legal or other mortgages, charges, assignments, transfers, or agreements as required by the Bank of and on the Company's estate, assets, or business, which now or in future will belong to the Company (including any vendor's lien) and the benefit of all licences held in connection with such estate, assets, or business to secure the Indebtedness.
- (b) Such mortgages, charges, assignments, transfers, or agreements will be prepared by or on behalf of the Bank at the Company's cost, and will contain all terms and conditions required by the Bank to protect its interest.

D. Dealing with Security

The Company will not, without the Bank's prior written consent:-

- (a) sell, transfer, charge or otherwise deal in any way with all or any part of the Property or any interest in the Property; or
- (b) make the same subject to any burden, charge, encumbrance, liability, or lien; or
- (c) make any application for the alteration of the category of land use or for the imposition of any fresh category of land use in respect of the Property, or for rescission removal or amendment of any condition or restriction affecting the Property;

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E. Leasing and Possession

- (a) The Company will not lease, let out, or grant any licence or otherwise in any manner part with the possession or make or accept the surrender of any lease of or in respect of the Property or any part of the Property to any person, firms, or companies without the prior written consent of the Bank.
- (b) The Bank's consent may be given or refused at the Bank's absolute discretion, and the decision of the Bank will be final and conclusive.

F. Licence

- (a) Regardless of anything in the Assignment, the Bank has full authority to deal with the Property in such manner it deems fit at its absolute discretion. During the continuance of the Assignment, the Company retains possession of the Property merely as the Bank's licensee.
- (b) Within seven (7) days after the Company's licence to occupy the Property has been terminated by a written notice from the Bank, the Company must immediately deliver vacant possession of the Property to the Bank or to such persons as the Bank may direct.

G. For other salient covenants or terms and conditions, please refer to the instrument of charge.

11 The instrument of charge or a copy thereof is kept at the registered office of the company and is open to the inspection of any creditor or member of the company for a fee of RM5.00 or of any other person on the payment of a fee of RM10.00.

Dated this.....day of.....20.....

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*Director/*Secretary/*Agent in Malaysia

Name:

NRIC No.:

** Strike out whichever is inapplicable.*

Note:

(1) Insert the date of creation of the charge or date of acquisition of the property subject to a charge

Attention:

It is an offence under section 591 of the Companies Act 2016 to make or authorize the making of a statement that a person knows is false or misleading and that person may be liable, upon conviction, to imprisonment for a term not exceeding ten years or to a fine not exceeding RM3million or to both.

LODGER INFORMATION

Name :

NRIC No. :

Address :

Phone No. :

Email :