

Loan/Financing Application Form

1. Loan/Financing Requested Details

Please tick (✓) where applicable: Individual Application Joint Application Conventional Islamic

My/Our Preferred Servicing UOB Branch: _____

Amount of Loan/Financing (excluding MRTA/MRTT and Legal Fees): RM _____ Repayment/Payment Period: _____ year(s) Legal Fees Amount: RM _____

MRTA MRTT MLTA Essential Life - SP Premium/Contribution To Be Paid By: Own Cash Finance

To Be Taken Up By: Applicant Co-applicant Premium/Contribution Amount: RM _____

FOR NEW PURCHASE Purchase Price (property): RM _____ Developer/Vendor: _____
Purchase Price (car park - applicable for separate SPA for car park): RM _____

FOR REFINANCING Current Market Value: RM _____ Existing Financier: _____
Loan/Financing Outstanding: RM _____

FOR OTHERS (please specify): _____

TYPE OF PROPERTY: Landed, Type: _____ Condo/Apartment With Facilities
 Condo/Apartment Without Facilities Others (please specify): _____

Encumbrance: Yes No Chargee Bank: _____

STAGE OF CONSTRUCTION: Completed Under Construction % Completed: _____ Expected completion date (if necessary): _____

TITLE: Strata Master Individual Freehold Leasehold/Expiry Date: _____

PROPERTY USE: Own Occupation Investment Others (please specify): _____

Name of Registered Owner(s): _____

Purchase Date: _____ Land Area (for landed property only): _____ Built-up Area: _____

Title No./Lot No.: _____

Address of Property: _____

2. Principal Applicant's Details

* Title: Tan Sri Puan Sri Dato' Datin Dr Mr Madam Ms Others (please specify): _____

Full Name (as per IC or Passport) _____

New IC No. _____ Old IC No. _____

Passport No. (for non-Malaysian): _____ Nationality: Malaysian Others: _____

Passport Issuing Date (dd/mm/yy): _____ Residence Country: _____

Passport Expiry Date (dd/mm/yy): _____

Date of Birth (dd/mm/yy) _____ Age _____ Gender Male Female

Race Malay Chinese Indian Others (please specify): _____ *E-Mail Address: _____

For Non-Malaysian Resident Permanent Resident Non-Resident Malaysia My Second Home

Residential Address _____ * No. of years there _____

* Owned Mortgaged Rented Parent's/Relative's Others

L1 _____ 5 years

L2 _____ 10 years

L3 _____ Others _____ year(s)

Postcode _____ City / Town _____ Marital Status _____

State _____ Single Married

Country _____ Others (please specify) _____

Correspondence Address (If different from Residential Address) _____ No. of Dependents: _____

L1 _____ Highest Educational Qualification _____

L2 _____ Primary

L3 _____ Secondary

Postcode _____ City / Town _____ Diploma^

State _____ Degree^

Country _____ Post-Graduate^^ (please specify): _____

House Phone No. _____ Mobile Phone No. _____

Emergency contact person:

Name: _____ Relationship: _____ Mobile Phone No.: _____

* Address: _____ Postcode: _____ House Tel. No.: _____

3. Principal applicant's Employment Details

Name of Company: _____

Relationship with company: As Employee As Shareholder/Owner As Director Others (please specify): _____

No. of employees in the company: Less than 15 15-50 51-100 More than 100

Field marked * are non-mandatory

Office Address										Nature of Business :									
L1										Profession :									
L2										Job Designation :									
Postcode					City / Town					Occupation :									
State										Length of Service :									
Country					Tel. No.					Fax No.									
Employment Income					Monthly : RM _____					Annually : RM _____									
Other Income (if any)					Monthly : RM _____					Annually : RM _____					Source(s)				
Name of Previous Employer :										Profession :					Occupation :				
Nature of Business :										Job Designation :					Length of Service :				

4. Standing Instruction

Standing Instruction to debit my account for loan/financing instalment and other charges : (If yes, please complete Standing Instruction Form) No

5. Principal Applicant's Account(s) With UOB

I am an existing UOB customer :

- Current Account/Current Account-i
 Savings Plus
 Savings Account/Savings Account-i
 Unit Trust
 Fixed Deposit/Fixed Deposit-i
 i - Account
 Overdraft/Term Loan/Term Financing-i
 Credit Card
 Housing Loan/Flexi Mortgage/Home Financing-i
 Others (please specify) :

* 6. Principal Applicant's Other Financial Commitments (Inclusive Of Non-Banks)

Name of Financial Institution	Type of Facility/Account	Amount of Finance (RM)	Monthly Instalment (RM)	Present/ O/S Balance (RM)
1				
2				
3				
4				

* 7. Spouse's Details (To Be Completed Only If Spouse Is Not A Co-Applicant/Guarantor)

Title : Tan Sri Puan Sri Dato' Datin Dr Mr Madam Ms Others (please specify) :

Full Name (as per IC or Passport) : _____

New IC No. : _____ - _____ - _____ Old IC No. : _____

Passport No. (for non-Malaysian) : _____ Nationality : Malaysian Others :

Passport Issuing Date (dd/mm/yy) : _____ - _____ - _____ Residence Country : _____

Passport Expiry Date (dd/mm/yy) : _____ - _____ - _____

Date of Birth (dd/mm/yy) : _____ - _____ - _____ Age : _____ Gender Male Female

Race Malay Chinese Indian Others (please specify) : _____ E-Mail Address : _____

Highest Educational Qualification Primary Secondary Diploma^ Degree^ Post-Graduate^^ (please specify) :

House Telephone No. : _____ - _____ - _____ Mobile Phone No. : _____ - _____ - _____

(Employment) Name of Company : _____

Relationship with company : As Employee As Shareholder/Owner As Director Others (please specify) :

Employment Income Monthly : RM _____ Annually : RM _____

Other source of income Monthly : RM _____ Annually : RM _____ Source(s) :

Nature of Business : _____ Job Designation : _____ Occupation : _____ Length of Service : _____

8. Co-Applicant's/Guarantor's Details

Co-applicant Guarantor Relationship with Principal Applicant (please specify) :

*Title : Tan Sri Puan Sri Dato' Datin Dr Mr Madam Ms Others (please specify) :

Full Name (as per IC or Passport) : _____

New IC No. : _____ - _____ - _____ Old IC No. : _____

Passport No. (for non-Malaysian) : _____ Nationality : Malaysian Others :

Passport Issuing Date (dd/mm/yy) : _____ - _____ - _____ Residence Country : _____

Passport Expiry Date (dd/mm/yy) : _____ - _____ - _____

Date of Birth (dd/mm/yy) : _____ - _____ - _____ Age : _____ Gender Male Female

Race Malay Chinese Indian Others (please specify) : _____ *E-Mail Address : _____

For Non-Malaysian Resident Permanent Resident Non-Resident Malaysia My Second Home

Field marked * are non-mandatory

Residential Address				* No. of years there			
* <input type="checkbox"/> Owned <input type="checkbox"/> Mortgaged <input type="checkbox"/> Rented <input type="checkbox"/> Parent's/Relative's <input type="checkbox"/> Others				<input type="checkbox"/> 5 years			
L1				<input type="checkbox"/> 10 years			
L2				<input type="checkbox"/> Others _____ year(s)			
L3				Marital Status			
Postcode		City / Town		<input type="checkbox"/> Single <input type="checkbox"/> Married			
State				<input type="checkbox"/> Others (please specify) :			
Country				_____			
Correspondence Address (If different from Residential Address)				No. of Dependents :			
L1				Highest Educational Qualification			
L2				<input type="checkbox"/> Primary			
L3				<input type="checkbox"/> Secondary			
Postcode		City / Town		<input type="checkbox"/> Diploma^			
State				<input type="checkbox"/> Degree^			
Country				<input type="checkbox"/> Post-Graduate^^ (please specify) :			
Tel. No.			Mobile Phone No	_____			
Emergency contact person : _____							
Name :		Relationship :		Mobile Phone No. :			
*Address :		Postcode :		House Tel. No. :			

9. Co-Applicant's/Guarantor's Employment Details

Name of Company : _____

Relationship with company : As Employee As Shareholder/Owner As Director Others (please specify) :

No. of employees in the company : Less than 15 15-50 51-100 More than 100

Office Address				Nature of Business :			
L1				_____			
L2				Profession :			
L3				_____			
Postcode		City / Town		Job Designation :			
State				_____			
Country				Occupation :			
Tel. No.			Fax No.	_____			
Employment Income		Monthly : RM _____	Annually : RM _____	Source :			
Other Income (if any)		Monthly : RM _____	Annually : RM _____	_____			
Name of Previous Employer :			Profession :	Occupation :			
Nature of Business :			Job Designation :	Length of Service :			

10. Co-Applicant's/Guarantor's Account(s) With UOB

I am an existing UOB customer :

Current Account/Current Account-i Savings Plus Savings Account/Savings Account-i Unit Trust

Fixed Deposit/Fixed Deposit-i i - Account Overdraft/Term Loan/Term Financing-i Credit Card

Housing Loan/Flexi Mortgage/Home Financing-i Others (please specify) :

*11. Co-Applicant's/Guarantor's Other Financial Commitments (Inclusive Of Non-Banks)

Name of Financial Institution	Type of Facility/Account	Amount of Finance (RM)	Monthly Instalment (RM)	Present/ O/S Balance (RM)
1				
2				
3				

12. My/Our Document(s)

I/We have enclosed the following :

All Applicants

Photocopy of IC (both sides) EPF Statement

Latest 6 months bank statements (Savings/Current/Fixed Deposit etc.) Latest 3 months' Credit/Charge Card(s) statements

Latest EA Form/Form BE/Form B with proof of tax payment Valuation Report (if available)

Sales and Purchase Agreement OR Booking Receipt OR Copy of Title Deed Others (please specify) :

Latest loan/financing statement (if refinancing)

Salaried Applicants

Employer's confirmation letter on current salary Latest 3 months salary slip

Self-Employed Applicants

Business Registration Form A&D (B-when applicable) OR Form 24, 49, Borang 9 and M&A Profit and loss statement 6 months banks statements

Field marked * are non-mandatory

13. Referral Information

I/We hereby confirm that the referral information in Section 13 is true and accurate.

Referrer's Name : _____ IC No. : _____ Mobile Phone No. : _____

Signature of Principal Applicant
Name : _____
Date : _____

Signature of Co-Applicant/Guarantor
Name : _____
Date : _____

14. My/Our Declaration(s)

I/We hereby declare that the information given above is true and accurate and authorise the Bank and its representative to obtain information pertaining to this application from any source (including but not limited to credit information or credit reference providers). If my/our application is approved and the information given is found to be untrue, I/We understand that the Bank reserves the right to recall the loan/financing or to impose any other conditions including, but not limited to penalty interest rate/compensation charges. I/We understand that the Bank reserves the right to reject the application at its sole discretion without stating any reason. The Bank hereby expressly authorised to discuss with my/our present and future employer(s) regarding this application.

Disclosure of Information

I/We hereby confirm that I/We have no objection to the Bank disclosing any information on me/us to your head office/parent company in Singapore and to any other related company/companies within United Overseas Bank (UOB) Group to facilitate the performance of the functions of the Bank or any company in the UOB Group and for such other purposes prescribed by the Bank. The Bank is hereby authorised to disclose to and to discuss with the Bank's panel insurer/takaful now at any time hereafter any of my information for insurance/takaful application(s) in relation to this loan/financing application.

I/We hereby confirm that I/We have received, read, understood and agreed to be bound by the Privacy Notice issued by United Overseas Bank (Malaysia) Bhd as may relate to the processing of my/our personal data.

I/We have received a copy of the Product Disclosure Sheet ("PDS").
I/We confirm that I/We have read and understood the PDS.

Signature of Principal Applicant
Name : _____
Date : _____

Signature of Co-Applicant/Guarantor
Name : _____
Date : _____

For Bank Use Only

Introduced by : _____

Tel No. : _____ Ext. No. : _____

Staff ID :

Div./Dept. :

Remarks : _____

United Overseas Bank (Malaysia) Bhd. (271809-K) IHL-FR/0316 (HL-001)

PRUDENTIAL BSN

TAKAFUL



MortgageCover/Takaful Mortgage

Dear Sir/Madam,

Thank you for applying for a mortgage loan/financing with us. We are proud to inform you that Prudential Assurance Malaysia Berhad and Prudential BSN Takaful Berhad are our business associates for MortgageCover, also known as the Mortgage Reducing Term Assurance (MRTA) and Takaful Mortgage, also known as Mortgage Reducing Term Takaful (MRTT). Now, with these strategic alliances, you will benefit from a very comprehensive UOB MRTA/MRTT plan that caters to your every need in further protecting the value of your invested property and your wealth.

For more information and enquiries, please do not hesitate to meet up with our Mortgage Specialist who is currently serving you.

Customer Acknowledgement

I/We acknowledge that the Mortgage Specialist has briefed me/us on the relevant information and benefits of subscribing to the UOB MRTA/MRTT plan.

After further consideration and understanding the benefits of subscribing to the UOB MRTA/MRTT plan:

I/We will take up the UOB MRTA/MRTT plan.

I/We have decided not to take the UOB MRTA/MRTT plan even though I/we have been briefed and fully understand the benefits.

I/We agree not to hold United Overseas Bank (Malaysia) Bhd responsible for my/our decision relating to the UOB MRTA/MRTT plan.

Signature of Principal Applicant
Name : _____
Date : _____

Signature of Co-Applicant/Guarantor
Name : _____
Date : _____